

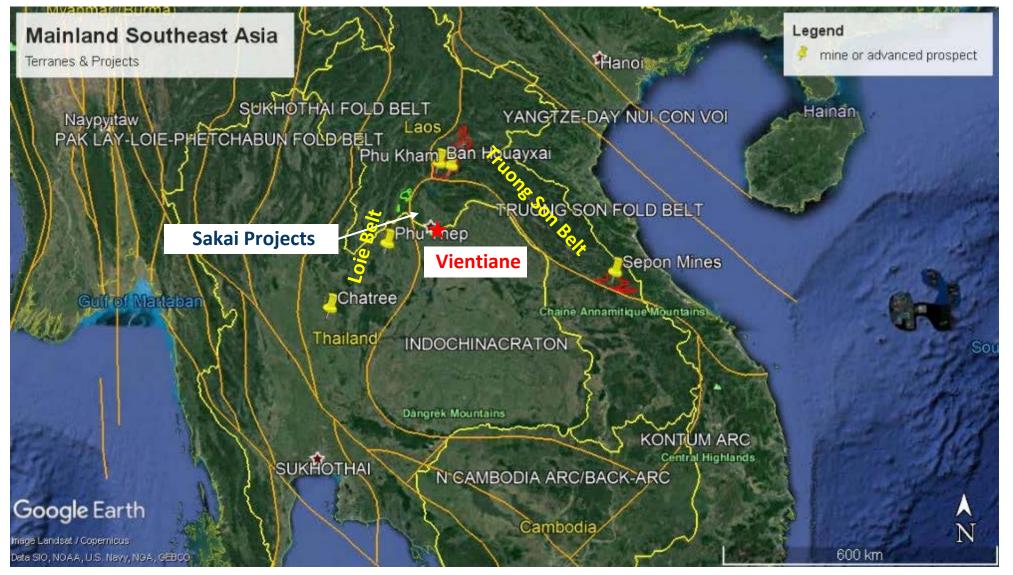
Annamite Resources

PUBLIC TECHNICAL PRESENTATION - JANUARY 2021

Sakai Area Projects Gold, Silver in Lao PDR



Current Project Locations



- SE Asia is a collage of continental blocks assembled by the closure of multiple Tethyan & back-arc ocean basins now represented by suture zones (orange)
- Current focus on Au-Ag & Cu-Au in Loie Fold Belt:
- ✓ Sakai Area Project
- Good road access to projects: 60km from Vientiane





- Tenure & Potential
- Annamite Soil Sampling
- Sakai East Prospect: RC Drilling
- Sakai East Prospect: Annamite Drill Collars on 3D Model
- Sakai East Prospect: Annamite Drill Section 1
- Sakai East Prospect: Annamite Drill Section 2
- Next Steps for Annamite



Focus on Sakai Area — Our Initial Project Tenure & Potential



- JVOA signed with
 Houaykham Daly (HKD) in
 August 2020 on their
 feasibility license
- Advanced discussions in progress with Sakai Mining for both northern & southern blocks, held under a mining license.



Focus on Sakai Area – Our Initial Project Annamite Soil Sampling



- Sampling undertaken June Sep 2020 under MoU with Sakai Mining & Houaykham Daly Mining
- Untested soil anomalies in both the northern & southern blocks of Sakai Mining



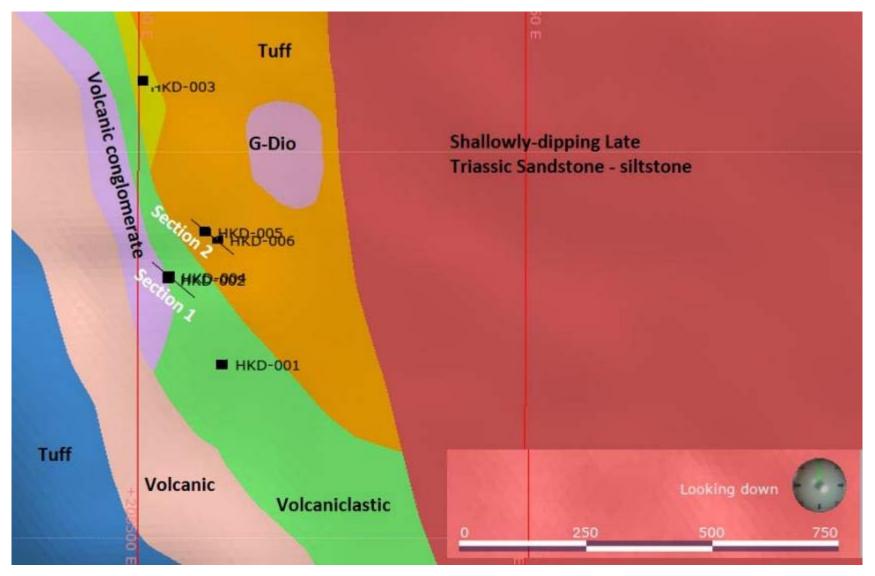
Sakai East Prospect: RC Drilling



- Sakai Projects area is situated in Loie Fold Belt, just north of the Mekong River border with Thailand
- Permo-Triassic [250Ma], intermediate-felsic volcanics
- Six inclined, reverse circulation percussion (RC) holes (HKD-001 006) drilled in Aug-Sep 2020 339m total
- Main target: artisanal workings



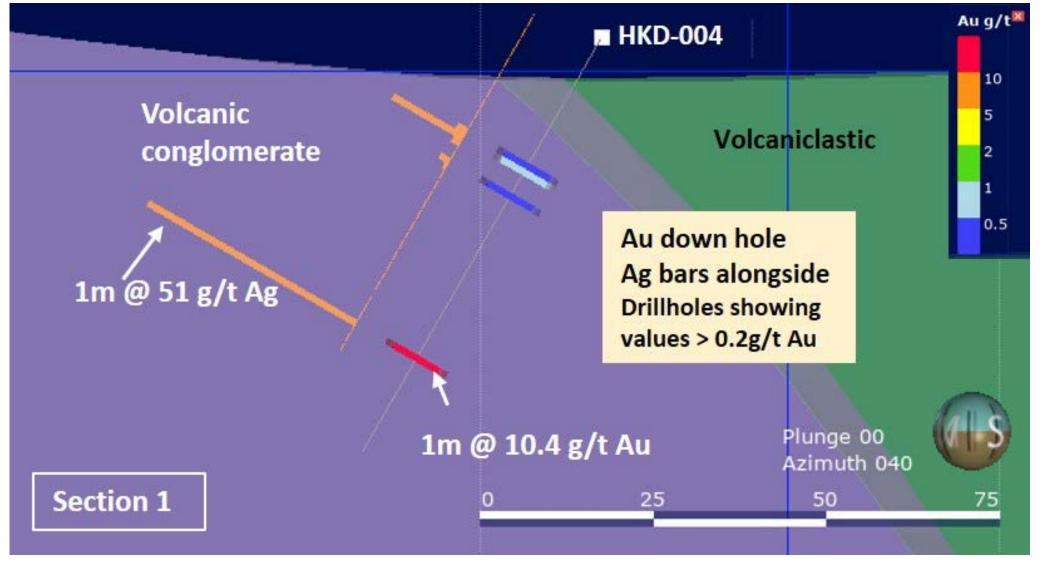
Sakai East Prospect: Annamite Drill Collars on 3D Model



- Host rocks are Permo-Triassic volcanics of the Loie Fold Belt
- Possibility of extensions under younger cover to the east is yet to be investigated
- Six drill hole collars from initial programme (HKD-001 – 006), for a total of 339m
- 285 samples analyzed, remainder in storage
- Sections 1 & 2 on next two slides
- 183 soil samples & four rock chips also collected prior to drilling



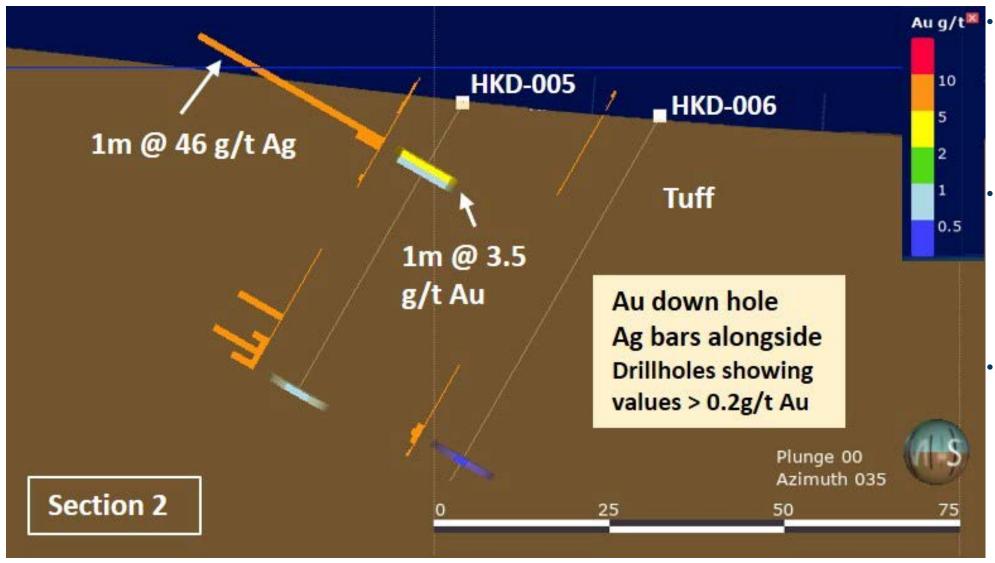
Sakai East Prospect: Annamite Drill Section 1



- Strong gold-silverarsenic-lead-zinc association within mineralized envelopes up to six metres in width (downhole)
 - Further structural mapping & analysis in the 2020-21 dry season is expected to define wider and higher grade 'shoots' within mineralized envelopes



Sakai East Prospect: Annamite Drill Section 2



- Intercepts in all holes associated with cmscale veinlets of smoky quartz + high-Fe sphalerite + galena
- Wider vein 'shoots'
 (previously exploited
 by artisanal miners)
 were not intersected
 in the initial drilling:
- Reason may be that the wider veins formed in dilatational jogs within broader shear zones & recent drilling intersected shears only



Focus on Sakai Area – Our Initial Project Next Steps for Annamite



 Close-up of coarse gold panned from crushed quartz-sulfide vein material from an artisanal adit targeted by HKD-002 and HKD-004

- Initial drilling at Sakai East has shown that high grades are possible
- Proposed detailed mapping will enable the orientation of postulated wider mineralized jogs to be determined
- Further work on Sakai Mining ground is awaiting a deal probably early 2021

